2025 Budget Summary

NOTICE is hereby given of a hearing on November 19, 2024 at 5:30 p.m. in the Council Chambers.
The following is a summary of the proposed 2025 Budget for the City of Nekoosa. The complete detailed budget is available for inspection in the Office of the City Clerk

	2022 Budget	2023 Budget	2023 Actual	2024 Budget	2025 Proposed Budget
Expenditures					
General Government	544,670	504,769	543,827	536,829	604,147
Public Safety	991,037	1,027,135	1,083,797	1,143,619	1,128,300
Public Works	1,041,795	1,063,375	1,076,565	1,080,229	1,113,508
Health & Human Services	41,149	42,044	38,270	37,809	43,081
Culture, Recreation, & Education	153,353	153,571	172,291	155,333	154,755
Conservation & Development	2,122	2,205	1,469	2,205	-
Capital Outlay	245,255	-	202,751	-	-
Other Financing Uses	-	-	32,055	-	-
Total Expenditures	3,019,381	2,793,099	3,151,025	2,956,024	3,043,791
Revenues					
Property Tax Levy	947,903	921,691	921,691	913,476	801,524
Taxes (Except Tax Levy)	281,025	281,025	294,189	276,726	226,026
Special Charges - (Garbage)	123,000	108,700	117,815	108,550	121,000
Special Assessments	-	-	-	-	-
Intergovernmental	1,279,106	1,285,007	1,325,750	1,480,744	1,672,078
Licenses & Permits	12,475	12,475	11,612	12,995	11,400
Fines, Forfeits & Penalties	35,400	35,400	34,004	31,000	30,750
Public Charges for Services	93,385	95,685	137,658	107,033	108,860
Intergovernmental Service Charges	81,262	-	-	-	-
Miscellaneous	26,000	24,000	138,037	25,500	32,500
Other Financing Sources/Applied	139,825	29,116	-	-	39,653
Total Revenues	3,019,381	2,793,099	2,980,756	2,956,024	3,043,791
Change in Fund Balance	-	-	(170,269)	-	-

Property Tax Levy by Fund	2022 Budget	2023 Budget	2023 Actual	2024 Budget	2025 Proposed Budget
General Fund	947,903	921,691	921,691	913,476	801,524
Library Fund	133,808	138,594	138,594	138,594	142,752
Fire Department	92,908	109,490	109,490	126,452	135,181
Debt Service	306,286	368,237	368,237	330,978	430,043
Total Property Tax Levy	1,480,905	1,538,012	1,538,012	1,509,500	1,509,500

Kallee D Dhein, City Clerk

LEVY SUMMARY		OF LEVY	THOUSAND	TOTAL	
CITY		1,509,500.00	11.41	11.41	0.37
CITY-TIF#1&2		783,496.78	5.92	5.92	0.19
COUNTY		632,413.61	4.78	4.78	0.16
STATE		-	-	-	-
SCHOOL DISTRICT		1,019,049.83	7.70	7.70	0.25
MSTC		98,136.49	0.74	0.74	0.02
		4,042,596.71	30.56	30.56	1.00
LESS STATE TAX CREDIT	TO BE DETERMINED	-	-	-	
		4,042,596.71	30.56	30.56	
ASSESS VALUATION (2024) - Used in Levy for 2025 Operations					132,263,300.00

Form PC-202

2024 Tax Increment Worksheet

WI Dept of Revenue

Report Type	Co-muni Code	County / Muni Type / Municipality	Account No.	Total Equalized TID Value Increment	
	71261	County: WOOD Muni Type: CITY Municipality: NEKOOSA	1964	34,942,700	This worksheet is for all TIDs in this municipality

Taxing Jurisdiction	Col. A		Col. B		Col. C		Col. D		Col. E	Col. F
	Apportioned Levy	/	Equalized Value (less TID Value Increment)	=	Interim Rate	X	Equalized Value (with TID Value Increment)	=	Total Levy Amount *(use on Mill Rate Worksheet)*	Col. E - A = Tax Increment
1. County										
WOOD	$632,413.61	/	145,298,500.00	=	0.004352513	X	180,241,200.00	=	$784,502.17	$152,088.56
2. Special Districts (metro, sanitary, lake)										
3. Tax District (town, village, city)										
NEKOOSA	$1,509,500.00	/	145,298,500.00	=	0.010388958	X	180,241,200.00	=	$1,872,518.26	$363,018.26
4. School Districts										
SCH D OF NEKOOSA	$1,014,602.66	/	144,830,534.00	=	0.007005447	X	179,773,234.00	=	$1,259,391.86	$244,789.20
5. Technical College Districts										
MID-STATE TECHNICAL COLLEGE WRAP	$98,136.49	/	145,298,500.00	=	0.000675413	X	180,241,200.00	=	$121,737.25	$23,600.76
6. Tax Increment Total										
	$3,254,652.76								$4,038,149.54	$783,496.78

FINAL - EQUATED
STATEMENT OF ASSESSMENT FOR 2024

71 | 261 | 1964
CO | MUN | ACCT NO

☐ This is an Amended Return

FOR CITY OF (Town - Village - City) OF NEKOOSA (Municipality Name) WOOD COUNTY (County Name)

Line No.	REAL ESTATE (See Lines 18 - 22 for other Real Estate)	PARCEL COUNT TOTAL LAND (Col. A)	PARCEL COUNT IMPROVEMENTS (Col. B)	NO. OF ACRES **WHOLE NUMBERS ONLY** (Col. C)	VALUE OF LAND (Col. D)	VALUE OF IMPROVEMENTS (Col. E)	TOTAL VALUE OF LAND AND IMPROVEMENTS (Col. F)
1	RESIDENTIAL - Class 1	1,077	932	713	7,333,800	90,417,600	97,751,400
2	COMMERCIAL - Class 2	74	58	135	2,153,200	19,434,400	21,587,600
3	MANUFACTURING - Class 3	19	15	98	1,404,800	10,488,700	11,893,500
4	AGRICULTURAL - Class 4	12		145	22,500		22,500
5	UNDEVELOPED - Class 5	25		323	146,000		146,000
6	AGRICULTURAL FOREST - Class 5m	4		39	48,200		48,200
7	FOREST LANDS - Class 6	14		158	284,200		284,200
8	OTHER - Class 7	2	2	4	26,700	503,200	529,900
9	TOTAL - ALL COLUMNS	1,227	1,007	1,615	11,419,400	120,843,900	132,263,300
10	NUMBER OF PERSONAL PROPERTY ACCOUNTS IN ROLL				LOCALLY ASSESSED	MANUFACTURING	MERGED
11	BOATS AND OTHER WATERCRAFT NOT EXEMPT - Code 1						
12	MACHINERY,TOOLS AND PATTERNS - Code 2						
13	FURNITURE, FIXTURES AND EQUIPMENT - Code 3						
14	ALL OTHER PERSONAL PROPERTY NOT EXEMPT - Codes 4A, 4B, 4C						
15	TOTAL OF PERSONAL PROPERTY NOT EXEMPT (Total of Lines 11-14)						
16	**AGGREGATE ASSESSED VALUE OF ALL PROPERTY SUBJECT TO THE GENERAL PROPERTY TAX (Total of Lines 9F and 15F) MUST EQUAL TOTAL VALUE OF THE SCHOOL DISTRICTS (K-12 PLUS K-8) - Line 50, Col. F**						132,263,300
17	BOARD OF REVIEW DATE OF FINAL ADJOURNMENT	05/24/2024	Name of Assessor STEVE SHEPRO			Telephone # (715) 421-8230	

REMARKS
The Assessment Ratio to be used in calculating the estimated Fair Market Value on tax bills for this tax district is .733813643
This ratio should be used to convert assessed values to "Calculate Equalized Values" in Step 1 of the Lottery and Gaming Credit Calculations.
This ratio should be used in the "Computation of Tax Equivalent" schedule of the Annual Reports filed by the municipal electric, gas and water utilities with the Public Service Commission

FOREST CROP AND OTHER EXEMPT LAND

YEAR	CO	MUN	ACCT NO
2024	71	261	1964

FOREST LANDS (Line 7) and FOREST CROPS (in this section) - are **NOT** the same

Line	Private Forest Crop - Reg Class @ 10¢ per acre (a) PARCELS	(b) ACRES	(c) ASSESSED VALUE	Private Forest Crop - Reg Class @ $3.6 per acre (d) PARCELS	(e) ACRES	(f) ASSESSED VALUE
18						

Line	Private Forest Crop - Special Class @ 20¢ per acre (a) PARCELS	(b) ACRES	(c) ASSESSED VALUE	Entered Before 2005 Managed Forest - Ferrous Mining CLOSED @ $7.37 per acre (d) PARCELS	(e) ACRES	(f) ASSESSED VALUE
19						

Line	Entered Before 2005 Managed Forest - OPEN @ 72¢ per acre (a) PARCELS	(b) ACRES	(c) ASSESSED VALUE	Entered Before 2005 Managed Forest - CLOSED @ $1.68 per acre (d) PARCELS	(e) ACRES	(f) ASSESSED VALUE
20						

Line	Entered After 2004 Managed Forest - OPEN @ $1.9 per acre (a) PARCELS	(b) ACRES	(c) ASSESSED VALUE	Entered After 2004 Managed Forest - CLOSED @ $ 9.49 per acre (d) PARCELS	(e) ACRES	(f) ASSESSED VALUE
21						

Line	(a) County Forest Cropland Acres	(b) Federal Acres	(c) State Acres	(d) County (NOT FOREST CROP) Acres	(e) Other Acres
22				1.53	321.24

Line	Assessed Value of Omitted Property From Prior Years (Sec. 70.44) (a) REAL ESTATE	(b) PERSONAL	Assessed Value of Sec. 70.43 Corrections of Errors by Assessors (c1) REAL ESTATE	(c2) PERSONAL
23				
	Manufacturing Equated Value of Omitted Property From Prior Years (Sec. 70.995) (d) REAL ESTATE	(e) PERSONAL	**Mfg. Equated Value of Sec.70.43 Corrections of Errors by Assessors** (f1) REAL ESTATE	(f2) PERSONAL

SPECIAL DISTRICTS

Line No.	Enter 6-digit Special District Code (*Col. A*)	Account Number (*Col. B*)	Special District Name (*Col. C*)	Locally Assessed Value of Real Estate (*Col. D*)	Mfg Value of Real Estate (*Col. E*)	Merged Value of Real Estate (*Col. F*)
24						
25						
26						
27						
28						
29						
30						
31						
32						
33						
34						
35						

SCHOOL DISTRICTS

2024	71	261	1964
YEAR	CO	MUN	ACCT NO

Line No.	Enter 6-digit School District Code *(Col. A)*	Account Number *(Col. B)*	School District Name *(Col. C)*	Locally Assessed Value of Real Estate *(Col. D)*	Mfg Value of Real Estate *(Col. E)*	Merged Value of Real Estate *(Col. F)*
	A. SCHOOL DISTRICTS (K-8 and K-12)					
36	713906	0439	SCH D OF NEKOOSA	120,026,400	11,893,500	131,919,900
37	714508	0441	SCH D OF PORT EDWARDS	343,400		343,400
38						
39						
40						
41						
42						
43						
44						
45						
46						
47						
48						
49						
50	TOTAL ASSESSED VALUE OF SCHOOL DISTRICTS (K-8 and K-12)			120,369,800	11,893,500	132,263,300
	B. UNION HIGH SCHOOL DISTRICTS					
51						
52						
53						
54						
55	TOTAL ASSESSED VALUE OF UNION HIGH SCHOOLS					
	C. TECHNICAL COLLEGE DISTRICTS					
56	001400	0013	MID-STATE TECHNICAL COLLEGE WRAP	120,369,800	11,893,500	132,263,300
57						
58						
59	TOTAL ASSESSED VALUE OF TECHNICAL COLLEGES			120,369,800	11,893,500	132,263,300

I hereby certify, to the best of my knowledge and belief, this form is complete and correct.

Name	Title	Submission date
JOSEPH M RUSCH II		06 / 07 / 2024

Phone	Email address
(715) 886 - 7877	JRUSCH@NEKOOSAWI.COM

FINAL STATEMENT OF ASSESMENT (SOA)

- Each municipality's SOA is completed after the Board of Review and includes any changes made to the locally assessed values, under state law (sec. 70.53, Wis. Stats.)
- The Wisconsin Department of Revenue (DOR) merges the locally assessed values with the state assessed manufacturing values
- DOR provides the information regarding district names and codes. If a district is not listed, contact DOR.

Note: *If you submit an amended SOA to DOR after your municipality's SOA is equated and posted to our website, we will process the SOA. However, DOR will not recalculate the aggregate ratio or update the final SOA posted on our website. You should use the corrected values to calculate your tax rates.*

Page 1: Real Estate and Personal Property

- Lines 1-9 — assessed real estate values, parcel counts and acres by classification
- Lines 10-15 — no longer need to report; personal property is exempt per 2023 WI Act 12
- Line 16 — aggregate assessed value of all property subject to general property; use to calculate tax rates. Note: This line equals the total assessed value of K-8 and K-12 school districts (Line 50) and total assessed value of technical colleges (Line 59).
- Remarks — assessment ratio used to calculate estimated fair market value on property tax bills

Page 2: Forest Crop, Other Exempt Land and Special Districts

- Lines 18-21 — private forest crop and managed forest lands assessed values
- Line 22 — tax exempt land acres
- Line 23 — prior years assessed value of omitted property under sec. 70.44 and correction of errors under sec. 70.43 shown by locally assessed or manufacturing real estate and personal property. Note: If there is an amount on this line, report the corresponding tax in the Statement of Taxes, Sections J or K.
- Lines 24-35 — special district assessed values. These values are used to calculate tax rates for the special districts.

Page 3: School Districts

- Lines 36-50 — school districts (K-8 and K-12) assessed values. These values are used to calculate tax rates for school districts.
- Lines 51-55 — union high school district assessed values. These values are used to calculate tax rates for union high school districts.
- Lines 56-59 — technical college assessed values. These values are used to calculate tax rates for technical colleges.

If you have questions: Email: lgs@wisconsin.gov
Phone: (608) 266-2569 or (608) 264-6892
Fax: (608) 264-6887

KALLEE D DHEIN
CITY OF NEKOOSA
951 MARKET ST
NEKOOSA, WI 54457 - 1025

Form PC-400	State and County Apportionment Form	WI Dept of Revenue

Year 2024 CoMuni Code 71261 Account Number 1964 CITY OF NEKOOSA

A. COUNTY TAXES (Apportioned TID OUT)		
A1. Portion of state special charges on county:		
1. Charitable and penal		$0.00
2. Other state special charges		$0.00
3. SUBTOTAL - Section A1 (enter on Statement of Taxes (SOT), Line A1)		**$0.00**
A2. Other county taxes levied on entire town, village or city		
4. Health		
5. Library (sec. 43.12, Wis. Stats.)		
6. County Bridge Aid (sec. 82.08(2), Wis. Stats.)		
7. Sanitation		
8. Children with Disabilities Education Boards (on entire town,village or city) (sec.121.135, Wis. Stats.)		
9. Property taxes charged back (sec. 74.41 & 74.42, Wis. Stats.)		
10. Countywide emergency medical system (sec. 256.35, Wis. Stats.)		
11. Other (describe) : Debt Service		$193,304.53
12. All other county taxes (levied on every town, village, and city)		$439,109.08
13. County Sales Tax Credit		
14. SUBTOTAL - Section A2 Taxes to be levied on entire municipality (enter on SOT, Line A2)		**$632,413.61**
A3. County taxes levied on part of town, village or city (enter on SOT, line A3)		
15. Children with Disabilities Education Boards		$0.00
16.		
17.		
18.		
19.		
20. TOTAL NET COUNTY TAXES (sum of Secs. A1-A3) (for county tax rate)		**$632,413.61**
B. SPECIAL DISTRICT TAXES		
21. Special district code: NA	Amount levied	$0.00
22. Special district code: NA	Amount levied	$0.00
C. TOWN, VILLAGE OR CITY TAXES		
C1. Other state special charges		
23. Other:		
24. Other:		
25. SUBTOTAL - Section C1 (enter on SOT, Line C4)		**$0.00**
C2. County Special Charges:		
26. Illegal real estate charged back (sec. 70.74(2), Wis. Stats.)		$0.00
27. Highways and bridges (sec. 83.03, Wis. Stats.)		$0.00
28. Highway aid (sec. 83.14, Wis. Stats.)		$0.00
29.		
30.		
31.		
32.		
33. SUBTOTAL - Section C2 (enter on SOT, Line C5)		**$0.00**
34. TOTAL - ALL TAXES AND CHARGES - sum of Secs. A-C		**$632,413.61**

Wisconsin Department of Public Instruction
PI-1508 TAX LEVY CERTIFICATION
ss. 24.71, 120.17(8)

Instructions: This form must be signed in the presence of a notary public, and delivered to the clerk of each municipality having territory within the school district on or before **November 10**
(Ref Wisconsin Statute s.120.12(3))

2024-2025 School Year

TO

① Municipal Clerk:

KALLEE DHEIN
951 MARKET ST
NEKOOSA, WI 54457-1025

② Municipality: City of Nekoosa

③ County: Wood

The levy is distributed using the same percentage as the equalized valuation.

	Entire School District	Portion of School District Lying Within Municipality
	Column 1	Column 2
④ Equalized Valuation (TID Out) Tax Apportionment (October Certification)	$2,008,420,808.00	$144,830,534.00
⑤ Percent of Entire School District	100.000000%	7.211165%
⑥ **Total Levy**	$14,069,886.00	**$1,014,602.66**

CERTIFICATION

I HEREBY CERTIFY the amount shown on Line 6, Column 2, above, to be assessed against the taxable property of that portion of the school district lying within the municipality, as required by s. 120.17(8). The state superintendent, pursuant to s. 120.06, has certified to me the equalized valuations shown on Line 4, which I have used to determine the portion of the school district levy to be paid by the municipality.

FROM

Name of School District	School District Clerk
Nekoosa School District (3906)	
Signature of School District Clerk	David Schmidt
Signature of Notary Public	Diana Martinson
Signed before me this date 10-17-24	My Commision Expires 11-13-25

Diana Martinson
NOTARY PUBLIC
STATE OF WISCONSIN

NOTARY SEAL

Wisconsin Statutory References:
s. 120.17(8)
s. 120.44
s. 121.06(2)

Mail tax settlement to:

District Administrator
Nekoosa School District
600 S Section St
Nekoosa, WI 54457

Wisconsin Department of Public Instruction
PI-1508 TAX LEVY CERTIFICATION
ss. 24.71, 120.17(8)

Per §74.09(3)(db) a school board is required to separately report any tax levies that exceed its annual revenue limit as a result of a successful referendum to exceed the limit on a non-permanent basis. State law requires the levies associated with all debt and non-recurring operation referendums passed after December 31, 2014 to be listed separately. The property tax bill must also include the year in which the non-permanent referendum to exceed the revenue limit no longer applies.

2024-2025 School Year

List of approved 2024-2025 debt and non-recuring operating referenda which will allow the district to exceed its revenue limit on a non-permanent basis.

Municipal Clerk: **KALLEE DHEIN**
951 MARKET ST
NEKOOSA, WI 54457-1025

Municipality: City of Nekoosa
County: Wood

School District: Nekoosa School District (3906)
School District Clerk:

Referenda ID	Vote Date	Type	Year Expires	Total Referendum Amount	2024-2025 Levy Amount due to Referendum	Percent of Entire School District	2024-2025 Amount due to Referendum for Taxation District
RF-4925	04/07/2020	Non-Recurring Referendum	2025	$10,000,000.00	$2,000,000.00	7.211165%	$144,223.30

Wisconsin Department of Public Instruction
PI-1508 TAX LEVY CERTIFICATION
ss. 24.71, 120.17(8)

Instructions: This form must be signed in the presence of a notary public, and delivered to the clerk of each municipality having territory within the school district on or before **November 10**
(Ref Wisconsin Statute s.120.12(3))

2024-2025 School Year

TO

① Municipal Clerk:

KALLEE DHEIN
951 MARKET ST
NEKOOSA, WI 54457-1025

② Municipality: City of Nekoosa

③ County: Wood

The levy is distributed using the same percentage as the equalized valuation.	**Entire School District**	**Portion of School District Lying Within Municipality**
	Column 1	Column 2
④ Equalized Valuation (TID Out) Tax Apportionment (October Certification)	$277,288,525.00	$467,966.00
⑤ Percent of Entire School District	100.000000%	0.168765%
⑥ **Total Levy**	$2,635,126.00	**$4,447.17**

CERTIFICATION

I HEREBY CERTIFY the amount shown on Line 6, Column 2, above, to be assessed against the taxable property of that portion of the school district lying within the municipality, as required by s. 120.17(8). The state superintendent, pursuant to s. 120.06, has certified to me the equalized valuations shown on Line 4, which I have used to determine the portion of the school district levy to be paid by the municipality.

FROM

Name of School District	School District Clerk
Port Edwards School District (4508)	Cary Hildebrandt
Signature of School District Clerk	
Signature of Notary Public	
Signed before me this date 11/4/2024	My Commision Expires 7/21/2026

NOTARY SEAL

Wisconsin Statutory References:
s. 120.17(8)
s. 120.44
s. 121.06(2)

Mail tax settlement to:

District Administrator
Port Edwards School District
801 2nd St
Port Edwards, WI 54469

Wisconsin Department of Public Instruction
PI-1508 TAX LEVY CERTIFICATION
ss. 24.71, 120.17(8)

Per §74.09(3)(db) a school board is required to separately report any tax levies that exceed its annual revenue limit as a result of a successful referendum to exceed the limit on a non-permanent basis. State law requires the levies associated with all debt and non-recurring operation referendums passed after December 31, 2014 to be listed separately. The property tax bill must also include the year in which the non-permanent referendum to exceed the revenue limit no longer applies.

2024-2025 School Year

List of approved 2024-2025 debt and non-recuring operating referenda which will allow the district to exceed its revenue limit on a non-permanent basis.

Municipal Clerk: **KALLEE DHEIN**
951 MARKET ST
NEKOOSA, WI 54457-1025

Municipality: City of Nekoosa
County: Wood

School District: Port Edwards School District (4508)
School District Clerk: Cary Hildebrandt

Referenda ID	Vote Date	Type	Year Expires	Total Referendum Amount	2024-2025 Levy Amount due to Referendum	Percent of Entire School District	2024-2025 Amount due to Referendum for Taxation District
RF-5839	04/02/2024	Non-Recurring Referendum	2025	$4,250,000.00	$850,000.00	0.168765%	$1,434.50
RF-5840	04/02/2024	Issue Debt	2025	$7,300,000.00	$332,671.00	0.168765%	$561.43

MID-STATE TECHNICAL COLLEGE

mstc.edu / 888.575.6782

October 14, 2024

CITY OF NEKOOSA
951 Market Street
Nekoosa, WI 54457

SUBJECT: 2024-25 CERTIFIED TAX LEVY

On October 14, 2024, the Mid-State Technical College District Board officially designated $ 98,136.49 as your proportional share of Mid-State's 2024-25 property tax levy totaling $14,415,571.00. As requested by Chapter 38.16(1) of the Wisconsin Statutes, you are hereby requested to assess this levy against the taxable property of the Mid-State District lying within your Town, Village, or City.

Your proportional share was calculated using equalized valuation, without TIFs, as certified by the Department of Revenue. Please feel free to verify this amount by dividing your municipality's equalized valuation by $21,343,344,374.00 and multiplying the result by $14,415,571.00.

District operational levies are frozen except for tax dollars attributed to new construction. Please note that the Debt Levy portion is not frozen; however, our District Board is being vigilant by keeping the growth to a reasonable rate.

It is also certified that there were no qualifying referenda passed, as defined by 74.09(3)(db), that should be added to the 2024 property tax bills.

Any questions regarding this bill please call our Business Office at (715) 422-5441.

Please mail your remittance to: Mid-State Technical College
ATTN: Business Office
500 32nd Street North
Wisconsin Rapids, WI 54494

Betty A. Bruski Mallek

Betty Bruski Mallek
Mid-State Technical College Board Secretary

Shelly Mondeik

Shelly Mondeik, Ed.D.
President

Subscribed and sworn to before me this
14th day of October 2024

Brenda J. Swan

Notary Public, State of Wisconsin
My commission expires on September 19, 2025

CITY OF NEKOOSA

2024 Tax Rate Calculation

Amount of Levy		Mill Rate	$/Thousand
$ 632,413.61	County Tax Rate	0.004781475	$ 4.78
$ 2,292,996.78	Local Tax Rate	0.017336606	$ 17.34
$ 1,014,602.66	Nekoosa 3906	0.007691051	$ 7.69
$ 4,447.17	Port Edwards 4508	0.012950408	$ 12.95
$ 98,136.49	Mid-State Tech	0.000741978	$ 0.74
$ 4,038,149.54	Gross Rate Nekoosa	0.030551110	$ 30.55
$ 3,027,994.05	Gross Rate Port Edwards	0.035810467	$ 35.81
$ -	School Levy Tax Credit	0.000000000	$ -
	Net Rate Nekoosa	0.030551110	**$ 30.55**
	Net Rate Port Edwards	0.035810467	**$ 35.81**
	Nekoosa Assmt Value	$ 131,919,900.00	
	Port Edwards Assmt Value	$ 343,400.00	
	Total Assessed Value	$ 132,263,300.00	

County Tax Rate comes from Line #20 State & County Apportionment Form (PC-400) from County Clerk
Local Tax rate comes from Line #10 Municipal Levy Limit Worksheet (SL-202m) that you complete
School District Tax Rate comes from Tax Levy Certification Column 2 Line #6 Total Levy (PI-1508) from the School Districts
Mid State Tax Rate comes by letter issued by Mid State
Gross Rate is the total of County, Local, School and Mid State amounts for each district
School Levy Tax Credit is issued to you from the Department of Revenue Form (FD-1) LATE NOVEMBER
Assessment Values start on Line 36 Final Equated Statement of Assessment (PA-521C) issued by the DOR
Total Assessed Value should equal Line 16 on the Final Equated Statement of Assessment (PA-521C)

Employer Paid

Short Term Disability
Option 1

Class Description(s):
All Full-time Active Employees
Full Time Eligibility: 30 hours per week

Feature	Description
Plan Type	Fully Insured
Benefit Schedule	60% of Weekly Earnings
Maximum Benefit Amount	$1,000 Weekly
Day Injury Benefit Commences	8th day
Day Sickness Benefit Commences	8th day
Benefit Duration	25 Weeks
First Day Hospital	Not Included
Definition Of Disability	Includes Disabled and Working Disability Benefit
Disabled And Working Benefit Formula	Standard
Benefit Commencement Option	Included (Can satisfy Benefit Commence Period with days of Total or Disabled and Working)
Coverage Basis	Non-Occupational
Coverage Continuation During Family Medical Leave	Not Included
Employer Participates In Worker's Compensation	Yes
Offset Salary Continuation/Sick Leave	When Current Income Exceeds 100% PDE
Employee Contribution	Non-Contributory
Initial Rate Guarantee Period	3 Years
Participation Requirement	100% of Eligible Employees
FICA Match Service	Not Included

Rate Summary

Coverage Category/Class	No of Lives	Rate Basis	Volume	Monthly Premium
STD	20	$0.345 Per $10 Of Weekly Benefit	15,558.2	$536.76

City of Nekoosa

Employer Paid

Long Term Disability
Option 1

Class Description(s):
All Full-time Active Employees
Full Time Eligibility: 30 hours per week

Feature	Description
Benefit Percentage	60%
Maximum Monthly Benefit	$5,000
Minimum Monthly Benefit	Greater of $100 or 10%
Elimination Period	180 Days
Benefit Duration	ADEA 1 with Social Security Normal Retirement Age*
Definition Of Disability	2 Years Own Occupation
Earnings Loss during Elimination Period	Required
Return To Work Incentive Applies	Yes
Integration Method	Direct
Social Security Offset	Family
Pre-Existing Condition Limitation	Look-back/Insured 3/12 months
Takeover Provision	No Loss/No Gain
Mental Illness Limitation	24 Month Outpatient
Substance Abuse Limitation	24 Month Outpatient
Specified Condition Limitation	None
Family Care Credit	Included
Workplace Modification Benefit	Included
Rehabilitation Participation Requirements	Included
Recommended Treatment Requirements	Included
Survivor Income Benefit Option	3 Times Last Monthly Net Benefit
Employer Participates In Worker's Compensation	Yes
Employee Contribution	Non-Contributory
Participation Requirement	100% of Eligible Employees
FICA Match Service	Included
Initial Rate Guarantee Period	3 Years
Ability Any Occupation Earnings Test	60%

Rate Summary

Coverage Category/Class	No of Lives	Rate Basis	Volume	Monthly Premium
LTD	20	$0.363 Per $100 Of Covered Salary	112,821.86	$409.54

*Reminder - Compliance with ADEA is the responsibility of the Employer. Please consult your legal counsel to determine if this cutback schedule complies with ADEA guidelines

City of Nekoosa

Voluntary - Employee

Short Term Disability
Option 4

Class Description(s):
All Full-time Active Employees
Full Time Eligibility: 30 hours per week

Feature	Description
Plan Type	Fully Insured
Benefit Schedule	60% of Weekly Earnings
Maximum Benefit Amount	$1,000 Weekly
Day Injury Benefit Commences	8th day
Day Sickness Benefit Commences	8th day
Benefit Duration	25 Weeks
First Day Hospital	Not Included
Definition Of Disability	Includes Disabled and Working Disability Benefit
Disabled And Working Benefit Formula	Standard
Benefit Commencement Option	Included (Can satisfy Benefit Commence Period with days of Total or Disabled and Working)
Coverage Basis	Non-Occupational
Coverage Continuation During Family Medical Leave	Not Included
Employer Participates In Worker's Compensation	Yes
Offset Salary Continuation/Sick Leave	When Current Income Exceeds 100% PDE
Employee Contribution	Contributory, 100 % Employee Paid
Enrollment Type	Traditional EOI (Annual Enrollment)[2]
Initial Rate Guarantee Period	3 Years
Participation Requirement	35% of Eligible Employees
FICA Match Service	Not Included

Rate Summary

Coverage Category/Class	No of Lives(TBD)	Rate Basis	Volume(TBD)	Monthly Premium(TBD)
STD		$0.68 Per $10 Of Weekly Benefit		

[2] Assumes a scheduled enrollment period and standard evidence of insurability requirements apply for late entrants (employees who were previously eligible for coverage who did not enroll within 31 days of the date they were initially eligible) and for increases in coverage.

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City of Nekoosa

Voluntary Employee

Long Term Disability
Option 2

Class Description(s):
All Full-time Active Employees
Full Time Eligibility: 30 hours per week

Feature	Description
Benefit Percentage	60%
Maximum Monthly Benefit	$5,000
Minimum Monthly Benefit	Greater of $100 or 10%
Elimination Period	180 Days
Benefit Duration	ADEA 1 with Social Security Normal Retirement Age*
Definition Of Disability	2 Years Own Occupation
Earnings Loss during Elimination Period	Required
Return To Work Incentive Applies	Yes
Integration Method	Direct
Social Security Offset	Family
Pre-Existing Condition Limitation	Look-back/Insured 6/12 months
Takeover Provision	No Loss/No Gain
Mental Illness Limitation	24 Month Outpatient
Substance Abuse Limitation	24 Month Outpatient
Specified Condition Limitation	None
Family Care Credit	Included
Workplace Modification Benefit	Included
Rehabilitation Participation Requirements	Included
Recommended Treatment Requirements	Included
Survivor Income Benefit Option	3 Times Last Monthly Net Benefit
Employer Participates In Worker's Compensation	Yes
Employee Contribution	Contributory, 100 % Employee Paid
Enrollment Type	Traditional EOI (Annual Enrollment)[2]
Participation Requirement	20% of Eligible Employees
FICA Match Service	Included
Initial Rate Guarantee Period	3 Years
Ability Any Occupation Earnings Test	60%

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